

## Appendix E

### **Bidder's Credit-Related Information**

Provide the following data to enable AEP to assess the financial viability of the bidder as well as the entity providing the credit support on behalf of the bidder (if applicable). Include any additional sheets and materials with this Appendix as necessary. As necessary, please specify whether the information provided is for the bidder, its parent or the entity providing the credit support on behalf of the bidder.

Full Legal Name of the Bidder: \_\_\_\_\_

Type of Organization: (Corporation, Partnership, etc.) \_\_\_\_\_

Bidder's Percent Ownership in Proposed Project: \_\_\_\_\_

Full Legal Name(s) of Parent Corporation \_\_\_\_\_

Entity Providing Credit Support on Behalf of Bidder (if applicable) \_\_\_\_\_

Address for each entity referenced (provide additional sheets, if necessary) \_\_\_\_\_

\_\_\_\_\_

Type of Relationship \_\_\_\_\_

Current Senior Unsecured Debt Rating from each of S&P and Moody's Rating Agencies (specify the entity these ratings are for) \_\_\_\_\_

Bank References & Name of Institution: \_\_\_\_\_

Bank Contact: Name, Title, Address and Phone Number: \_\_\_\_\_

\_\_\_\_\_

Pending Legal Disputes, if any (describe): \_\_\_\_\_

\_\_\_\_\_

Financial Statements: (Please provide copies of the Annual Reports for the three most recent fiscal years and quarterly report for the most recent quarter ended, if available. If available electronically, please provide link.