

Banks Committed to AEP's Facilities

as of September 30, 2008



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- Citibank N.A.
 - Royal Bank of Scotland (including ABN AMRO)
 - JP Morgan
 - Barclays Bank Plc
 - Bank of New York
 - Bank of Tokyo - Mitsubishi
 - BNP Paribas
 - Calyon
 - Credit Suisse
 - Key Bank
 - UBS Warburg
 - Westdeutsche Landesbank
 - Goldman Sachs
 - Merrill Lynch ⁽¹⁾
 - Morgan Stanley
 - Sumitomo Bank Ltd.
 - Banco Bilbao Vizcaya Argentaria
 - Societe Generale
 - Sun Trust Bank
 - FifthThird Bank
 - Huntington National Bank
 - Mizuho
 - National City Bank
 - Commerzbank AG
 - The Northern Trust Co.
 - U.S. Bank

Large, diverse bank group with \$3.9 billion in aggregate credit facility commitments - 26 banks committed with no bank having more than 10% of bank commitments

(1) We assume that Bank of America will assume Merrill Lynch's commitment upon completion of acquisition

AEP Liquidity

as of September 30, 2008



Liquidity Summary (unaudited)	Actual 9/30/08	
<i>(\$ in millions)</i>	Amount	Maturity
Revolving Credit Facility	\$1,500	Mar-11
Revolving Credit Facility	1,454	Apr-12
Revolving Credit Facility	627	Apr-11
Revolving Credit Facility	338	Apr-09
Total Credit Facilities	3,919	
Plus		
AEP, Inc. Cash and Investments	782	
Less		
Draw on Credit Facilities	(600)	
Commercial Paper Outstanding	(701)	
Letters of Credit Issued	(439)	
Net Available Liquidity	\$2,961	

Robust cash balances and continued access to CP markets maintain AEP's strong liquidity position