DEBT SCHEDULES

American Electric Power, Inc	Interest	Maturity	CUSIP / PPN*	Amount	
Senior Notes, Series G	2.150%	11/13/2020	025537AH4	$500,000,000	
Senior Notes, Series H	3.200%	11/13/2027	025537AJ0	$500,000,000	
Senior Notes, Series F	2.950%	12/15/2022	025537AG6	$300,000,000	
Total				$1,300,000,000	

AEP Generating Company	Interest	Maturity	CUSIP / PPN*	Amount	
City of Rockport, Series 1995 A	Floating	07/01/2025	773835BG7	$22,500,000	1
City of Rockport, Series 1995 B	Floating	07/01/2025	773835BH5	$22,500,000	1
Term Loan	Floating	12/15/2018	00104NAD6	$125,000,000	
Total				$170,000,000	

[1] Liquidity Letter of Credit matures on 7/15/2019, may be purchased on demand

AEP Generation Resources	Interest	Maturity	CUSIP / PPN*	Amount	
State of Ohio, Air Quality Bonds 2009B	5.800%	12/01/2038	677525TM9	$32,245,000	2
Total				$32,245,000	

[2] Debt on Ohio Pow er, but the obligation is AGR's through an intercompany note

Note: Debt schedules current as of 9/30/18

* PPN – Private Placement Number

DEBT SCHEDULES

AEP Texas	Interest	Maturity	CUSIP / PPN*	Amount	
Red River Authority of Texas PCRB (CPL, PSO, WTU)	4.450%	06/01/2020	756864BT0	$44,310,000	
Senior Note, Series 2008B	6.760%	04/01/2038	0010EQA@5	$70,000,000	
Senior Notes, Series C	3.090%	02/28/2023	0010EQA#3	$125,000,000	
Senior Notes, Series D	4.480%	02/27/2043	0010EQB*6	$75,000,000	
Bank Term Loan	Floating	07/25/2019	N/A	$75,000,000	
Senior Note, Series E	3.270%	09/30/2022	0010EQB@4	$25,000,000	
Senior Note, Series F	3.750%	09/30/2025	0010EQB#5	$50,000,000	
Senior Note, Series G	4.710%	12/15/2035	0010EQ C*5	$50,000,000	
Senior Note, Series A	2.400%	10/01/2022	00108WAD2	$400,000,000	
Senior Note, Series B 3.80%	3.800%	10/01/2047	00108WAF7	$300,000,000	
Senior Note, Series E due 2028	3.950%	06/01/2028	00108WAG5	$500,000,000	
Red River Authority of Texas PCRB (CPL, PSO, WTU)	4.450%	06/01/2020	756864BT0	$6,330,000	
Matagorda PCB Series 2001A	6.300%	11/01/2029	576528DM2	$100,635,000	
Matagorda Cnty Navigation Dist. #1 PCRB, Series 2008-1	4.000%	06/01/2030	576528DP5	$60,265,000	
Matagorda Cnty Navigation Dist. #1 PCRB, Series 2008-2	4.000%	06/01/2030	576528DQ3	$60,000,000	
Matagorda Cnty Navigation District #1, Series 1996	1.750%	05/01/2030	576528DS9	$60,000,000	1

[1] Put date is 09/01/2020

Note: Debt schedules current as of 9/30/18

* PPN – Private Placement Number

DEBT SCHEDULES

AEP Texas (continued)	Interest	Maturity	CUSIP / PPN*	Amount
Matagorda Cnty Navigation District #1, Series 2005A	4.400%	05/01/2030	576528CY7	$111,700,000
Matagorda Cnty Navigation District #1, Series 2005B	4.550%	05/01/2030	576528CZ4	$50,000,000
Bank Term Loan	Floating	07/25/2019	N/A	$125,000,000
Senior Note, Series B 6.65%	6.650%	02/15/2033	0010EPAF5	$275,000,000
Senior Note, Series A	2.610%	04/30/2019	0010EPA*9	$50,000,000
Senior Note, Series B 3.81%	3.810%	04/30/2026	0010EPA@7	$50,000,000
Senior Note, Series C	4.670%	04/30/2044	0010EPA#5	$100,000,000
Senior Note, Series D	4.770%	10/30/2044	0010EPB*8	$100,000,000
Senior Note, Series G	3.850%	10/01/2025	0010EPAN8	$250,000,000
Total				$3,113,240,000
Securitization Bonds, Class 2006A-5	5.306%	07/01/2020	00110AAE4	$390,548,566
Securitization Bonds, Class 2012 A-2	1.976%	06/01/2020	00104UAB4	$126,199,853
Securitization Bonds, Class 2012 A-3	2.845%	12/01/2024	00104UAC2	$311,900,000
Total				$828,648,419

Note: Debt schedules current as of 9/30/18

* PPN – Private Placement Number

DEBT SCHEDULES

AEP Transmission Company	Interest	Maturity	CUSIP / PPN*	Amount
Senior Notes, Series A, Tranche 1	3.300%	10/18/2022	00114*AA1	$104,000,000
Senior Notes, Series A, Tranche 2	4.000%	10/18/2032	00114*AB9	$85,000,000
Senior Notes, Series A, Tranche 3	4.730%	10/18/2042	00114*AC7	$61,000,000
Senior Notes, Series A, Tranche 4	4.780%	12/14/2042	00114*AD5	$75,000,000
Senior Notes, Series A, Tranche 5	4.830%	03/18/2043	00114*AE3	$25,000,000
Senior Notes, Series B, Tranche 1	2.730%	11/07/2018	00114*AF0	$50,000,000
Senior Notes, Series B, Tranche 2	4.050%	11/07/2023	00114*AG8	$60,000,000
Senior Notes, Series B, Tranche 3	4.380%	11/07/2028	00114*AL7	$60,000,000
Senior Notes, Series B, Tranche 4	5.320%	11/07/2043	00114*AH6	$100,000,000
Senior Notes, Series B, Tranche 5	5.420%	04/30/2044	00114*AJ2	$30,000,000
Senior Notes, Series B, Tranche 6	5.520%	10/30/2044	00114*AK9	$100,000,000
Senior Notes, Series C, Tranche A	2.680%	11/14/2019	00114*AM5	$85,000,000
Senior Notes, Series C, Tranche B	3.180%	11/14/2021	00114*AN3	$50,000,000
Senior Notes, Series C, Tranche C	3.560%	11/14/2024	00114*AP8	$95,000,000
Senior Notes, Series C, Tranche D	3.660%	03/16/2025	00114*AQ6	$50,000,000
Senior Notes, Series C, Tranche E	3.760%	06/16/2025	00114*AR4	$40,000,000
Senior Notes, Series C, Tranche F	3.810%	11/14/2029	00114*AS2	$55,000,000
Senior Notes, Series C, Tranche G	4.010%	06/15/2030	00114*AT0	$60,000,000
Senior Notes, Series C, Tranche H	4.050%	11/14/2034	00114*AU7	$25,000,000
Senior Notes, Series C, Tranche I	4.530%	11/14/2044	00114*AV5	$40,000,000
Senior Notes, Series F	3.100%	12/01/2026	00115A AE9	$300,000,000
Senior Notes, Series D	3.100%	12/01/2026	00115A AE9	$125,000,000
Senior Notes, Series G	4.000%	12/01/2046	00115A AF6	$400,000,000
Senior Notes, Series H	3.750%	12/01/2047	00115A AH2	$500,000,000
Senior Notes, Series J	4.250%	09/15/2048	00115AAJ8	$325,000,000
Total				$2,900,000,000

Note: Debt schedules current as of 9/30/18

* PPN – Private Placement Number

DEBT SCHEDULES

Appalachian Power Company	Interest	Maturity	CUSIP / PPN*	Amount	
Bank Term Loan	Floating	06/30/2019	N/A	$125,000,000	
West Virginia Economic Dev. Authority, Series 2008C	3.250%	05/01/2019	95648NAD9	$30,000,000	
Russell County, Series K	4.625%	11/01/2021	782470AR9	$17,500,000	
West Virginia Economic Dev. Authority, Series 2008D	3.250%	05/01/2019	95648NAE7	$40,000,000	
Mason County, Series L	1.625%	10/01/2022	575200BB5	$100,000,000	1
West Virginia Economic Dev. Authority, Series 2008B	Floating	02/01/2036	95648VAL3	$50,275,000	
West Virginia Economic Dev. Authority, Series 2008A	Floating	02/01/2036	95648VAW9	$75,000,000	
West Virginia Economic Dev. Authority, Series 2010A	5.375%	12/01/2038	95648VAS8	$50,000,000	
West Virginia Economic Dev. Authority, Series 2011A	1.700%	01/01/2041	95648VAZ2	$65,350,000	2
West Virginia Economic Dev. Authority, Series 2015A (Amos)	1.900%	03/01/2040	95648VAV1	$86,000,000	3
West Virginia Economic Dev. Authority, Series 2009A	2.625%	12/01/2042	95648VBB4	$54,375,000	4
West Virginia Economic Dev. Authority, Series 2009B	2.625%	12/01/2042	95648VBC2	$50,000,000	4

[1] Put date 10/01/2018 but remarketed on 10/1/2018 and classifed with new maturity date of 2022

[2] Put date 09/01/2020

[3] Put date 04/01/2019

[4] Put date 06/01/2022

Note: Debt schedules current as of 9/30/18

* PPN – Private Placement Number

DEBT SCHEDULES

Appalachian Power Company (continued)	Interest	Maturity	CUSIP / PPN*	Amount
Senior Note, Series H	5.950%	05/15/2033	037735BZ9	$200,000,000
Senior Note, Series L	5.800%	10/01/2035	037735CE5	$250,000,000
Senior Note, Series N	6.375%	04/01/2036	037735CG0	$250,000,000
Senior Note, Series P	6.700%	08/15/2037	037735CK1	$250,000,000
Senior Note, Series Q	7.000%	04/01/2038	037735CM7	$500,000,000
Senior Note, Series T	4.600%	03/30/2021	037735CR6	$350,000,000
Senior Note, Series U	4.400%	05/15/2044	037735CT2	$300,000,000
Senior Note, Series V	3.400%	06/01/2025	037735CU9	$300,000,000
Senior Note, Series W	4.450%	06/01/2045	037735CV7	$350,000,000
Senior Note, Series X	3.300%	06/01/2027	037735CW5	$325,000,000
Total				$3,818,500,000
Securitization Bonds, Tranche A-1	2.008%	02/01/2023	037680AA3	$110,260,610
Securitization Bonds, Tranche A-2	3.772%	08/01/2028	037680AB1	$164,500,000
Total				$274,760,610

Note: Debt schedules current as of 9/30/18

* PPN – Private Placement Number

DEBT SCHEDULES

Indiana Michigan Power Company	Interest	Maturity	CUSIP / PPN*	Amount	
Lawrenceburg, Series I	Floating	10/01/2019	520453AN1	$25,000,000	
Rockport, Series D	2.050%	04/01/2025	773835BN2	$40,000,000	1
Rockport, Series 2002 A	2.750%	06/01/2025	773835BQ5	$50,000,000	
Lawrenceburg, Series H	Floating	11/01/2021	520453AM3	$52,000,000	
City of Rockport, Series 2009A	3.050%	06/01/2025	773835BR3	$50,000,000	
City of Rockport, Series 2009B	3.050%	06/01/2025	773835BS1	$50,000,000	
Bank Term Loan	Floating	05/09/2021	45488QAA6	$200,000,000	
DCC Fuel VII Floating Rate	Floating	04/28/2019	N/A	$4,074,111	
DCC Fuel VIII Floating Rate	Floating	10/27/2019	N/A	$6,168,041	
DCC Fuel IX Floating Rate	Floating	10/29/2020	N/A	$24,004,623	
DCC Fuel X Floating Rate	Floating	04/27/2021	N/A	$34,323,611	
DCC Fuel XI Floating Rate	Floating	03/01/2022	N/A	$46,816,913	
DCC Fuel XII Floating Rate	Floating	09/04/2022	N/A	$48,833,012	
Senior Note, Series H	6.050%	03/15/2037	454889AM8	$400,000,000	
Senior Note, Series J	3.200%	03/15/2023	454889AP1	$250,000,000	
Senior Note, Series K	4.550%	03/15/2046	454889 AQ9	$400,000,000	
Senior Note, Series L	3.750%	07/01/2047	454889 AR7	$300,000,000	
Senior Note, Series M	3.850%	05/15/2028	454889AS5	$350,000,000	
Senior Note, Series N	4.250%	08/15/2048	454889AT3	$475,000,000	
Total				$2,806,220,311	

[1] Put date is 06/01/2021

Note: Debt schedules current as of 9/30/18

* PPN – Private Placement Number

DEBT SCHEDULES

Kentucky Power	Interest	Maturity	CUSIP / PPN*	Amount	
Bank Term Loan	Floating	11/05/2018	N/A	$75,000,000	1
Senior Note, Series A	7.250%	06/18/2021	491386C*7	$40,000,000	
Senior Note, Series B	8.030%	06/18/2029	491386C@5	$30,000,000	
Senior Note, Series C	8.130%	06/18/2039	491386C#3	$60,000,000	
Senior Note, Series D	5.625%	12/01/2032	491386AL2	$75,000,000	
Senior Note, Series A	4.180%	09/30/2026	491386D*6	$120,000,000	
Senior Note, Series B	4.330%	12/30/2026	491386D@4	$80,000,000	
Senior Note, Series F	3.130%	09/12/2024	491386D#2	$65,000,000	
Senior Note, Series G	3.350%	09/12/2027	491386E*5	$40,000,000	
Senior Note, Series H	3.450%	09/12/2029	491386E@3	$165,000,000	
Senior Note, Series I	4.120%	09/12/2047	491386E#1	$55,000,000	
WV Economic Dev. Authority, Series 2014A (Mitchell)	2.000%	04/01/2036	N/A	$65,000,000	2
Total				$870,000,000	

[1] Refinanced on 10/26/2018

[2] Put date is 06/19/2020

Note: Debt schedules current as of 9/30/18

* PPN – Private Placement Number

DEBT SCHEDULES

Ohio Power Company	Interest	Maturity	CUSIP / PPN*	Amount
Senior Note, Series D	6.600%	03/01/2033	199575AT8	$250,000,000
Senior Note, Series F	5.850%	10/01/2035	199575AV3	$250,000,000
Senior Note, Series G Due 2/15/2033	6.600%	02/15/2033	677415CF6	$250,000,000
Senior Notes, Series M Due 10/1/2021	5.375%	10/01/2021	677415CP4	$500,000,000
Senior Notes, Series N	4.150%	04/01/2048	677415CQ2	$400,000,000
Total				$1,650,000,000
Securitization Bonds, Tranche A-2	2.049%	07/01/2019	67741YAB4	$47,922,805
Total				$47,922,805

Public Service Company of Oklahoma	Interest	Maturity	CUSIP / PPN*	Amount
Red River Authority of Texas PCRB (CPL, PSO, WTU)	4.450%	06/01/2020	756864BT0	$12,660,000
Senior Note, Series H	5.150%	12/01/2019	744533BK5	$250,000,000
Senior Note, Series G	6.625%	11/15/2037	744533BJ8	$250,000,000
Senior Note, Series I	4.400%	02/01/2021	744533BL3	$250,000,000
Senior Note, Series A	3.170%	03/31/2025	744533C*9	$125,000,000
Senior Note, Series B	4.090%	03/31/2045	744533C@7	$125,000,000
Senior Note, Series C	3.050%	08/01/2026	744533C#5	$50,000,000
Senior Note, Series D	4.110%	08/01/2046	744533D*8	$100,000,000
Bank Term Loan	Floating	11/04/2019	N/A	$125,000,000
Total				$1,287,660,000

Note: Debt schedules current as of 9/30/18

* PPN – Private Placement Number

DEBT SCHEDULES

Southwestern Electric Power Company	Interest	Maturity	CUSIP / PPN*	Amount	
Bank Term Loan	Floating	06/29/2020	N/A	$115,000,000	
Sabine Mines	6.370%	10/31/2024	78532*AC7	$25,000,000	
Sabine Mines	4.580%	02/21/2032	78532*AD5	$43,875,000	
Parish of DeSoto, Series 2010	1.600%	01/01/2019	241627AW8	$53,500,000	
Senior Note, Series G	6.450%	01/15/2019	845437BK7	$400,000,000	1
Senior Note, Series H	6.200%	03/15/2040	845437BL5	$350,000,000	
Senior Note, Series I	3.550%	02/15/2022	845437BM3	$275,000,000	
Senior Note, Series J	3.900%	04/01/2045	845437BN1	$400,000,000	
Senior Note, Series K	2.750%	10/01/2026	845437BP6	$400,000,000	
Senior Note, Series L	3.850%	02/01/2048	845437BQ4	$450,000,000	
Senior Note, Series M	4.100%	09/15/2028	845437BR2	$575,000,000	
Total				$3,087,375,000	

[1] Bondholders w ere notified of a Q4 2018 redemption in the aggregate principal amount of $400M

Wheeling Power Company	Interest	Maturity	CUSIP / PPN*	Amount	
West Virginia Economic Development Authority, Series 2013A	3.000%	06/01/2037	95648VBA6	$65,000,000	2
Senior Note, Series A, Tranche A	3.360%	06/01/2022	96316#AB9	$113,000,000	
Senior Note, Series A, Tranche B	3.700%	06/01/2025	96316#AC7	$122,000,000	
Senior Note, Series A, Tranche C	4.200%	06/01/2035	96316#AD5	$50,000,000	
Total				$350,000,000	

[2] Put date 04/01/2022

Note: Debt schedules current as of 9/30/18

* PPN – Private Placement Number