

Expected Amortization Schedule

Outstanding Principal Balance Per Tranche

Semi-Annual Payment Date	Tranche A-1 Balance	Tranche A-2 Balance	Tranche A-3 Balance
Tranche Size	\$307,900,000	\$180,200,000	\$311,900,000
Closing Date	\$307,900,000	\$180,200,000	\$311,900,000
12/1/2012	273,166,926	180,200,000	311,900,000
6/1/2013	246,906,438	180,200,000	311,900,000
12/1/2013	214,306,486	180,200,000	311,900,000
6/1/2014	187,958,345	180,200,000	311,900,000
12/1/2014	154,927,629	180,200,000	311,900,000
6/1/2015	128,259,684	180,200,000	311,900,000
12/1/2015	95,024,772	180,200,000	311,900,000
6/1/2016	68,087,949	180,200,000	311,900,000
12/1/2016	34,593,527	180,200,000	311,900,000
6/1/2017	7,387,936	180,200,000	311,900,000
12/1/2017	-	153,829,243	311,900,000
6/1/2018	-	126,199,853	311,900,000
12/1/2018	-	91,885,995	311,900,000
6/1/2019	-	63,644,740	311,900,000
12/1/2019	-	28,712,454	311,900,000
6/1/2020	-	-	311,755,743
12/1/2020	-	-	276,183,643
6/1/2021	-	-	246,531,642
12/1/2021	-	-	210,035,268
6/1/2022	-	-	179,443,959
12/1/2022	-	-	141,991,676
6/1/2023	-	-	110,431,733
12/1/2023	-	-	71,998,534
6/1/2024	-	-	39,443,320
12/1/2024	-	-	-

On each payment date, the trustee will make principal payments to the extent the principal balance of each tranche of the bonds exceeds the amount indicated for that payment date in the table above and to the extent of funds available in the collection account after payment of certain of our fees and expenses and after payment of interest.