

**Expected Amortization Schedule
Outstanding Principal Balance Per Tranche***

Semi-Annual Payment Date	Tranche A-1 Balance	Tranche A-2 Balance
Closing Date	\$215,800,000	\$164,500,000
8/1/2014	203,122,368	164,500,000
2/1/2015	192,085,243	164,500,000
8/1/2015	180,597,742	164,500,000
2/1/2016	169,365,312	164,500,000
8/1/2016	157,618,952	164,500,000
2/1/2017	146,117,824	164,500,000
8/1/2017	134,176,142	164,500,000
2/1/2018	122,467,349	164,500,000
8/1/2018	110,260,610	164,500,000
2/1/2019	98,301,574	164,500,000
8/1/2019	85,862,438	164,500,000
2/1/2020	73,650,915	164,500,000
8/1/2020	60,971,913	164,500,000
2/1/2021	48,515,776	164,500,000
8/1/2021	35,579,231	164,500,000
2/1/2022	22,873,575	164,500,000
8/1/2022	9,674,261	164,500,000
2/1/2023	-	161,197,293
8/1/2023	-	147,717,359
2/1/2024	-	134,314,514
8/1/2024	-	120,339,774
2/1/2025	-	106,405,432
8/1/2025	-	91,919,426
2/1/2026	-	77,475,639
8/1/2026	-	62,417,398
2/1/2027	-	47,410,171
8/1/2027	-	31,791,867
2/1/2028	-	16,197,162
8/1/2028	-	-

* May not total due to rounding.

On each payment date, the trustee will make principal payments to the extent the principal balance of each tranche of the bonds exceeds the amount indicated for that payment date in the table above and to the extent of funds available in the collection account after payment of certain of our fees and expenses and after payment of interest.